



Nimrod Resources Limited

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21 June 2022

Investor Announcement

Completion Notice of Non-Renounceable Entitlement Offer

Total of circa \$1.1 million before transactional costs raised from Eligible Shareholders

On 27 May 2022 Nimrod Resources Limited ACN 130 842 063 (**Nimrod**) invited Eligible Shareholders to participate in a 3 for 5 pro rata non-renounceable issue of ordinary shares in Nimrod (**New Shares**) at a price of \$0.035 per New Share (**Entitlement Offer**) to raise approximately \$3.3 million before transactional costs.

The Entitlement Offer closed at 5:00pm (Brisbane time) on Friday, 10 June 2022, raising approximately \$1.1 million before transactional costs. 31,800,000 New Shares were issued on 17 June 2022 and the share certificates were despatched on 20 June 2022.

The total funds of approximately \$1.1 million will be used to accelerate exploration and appraisal of the Bourke Project, specifically at the Grass Hut and Springvale Dome Prospects, advance the Little Peak Project south of the Bourke Project, general project generation assessment, working capital purposes and payment of transaction costs of the Entitlement Offer. Further sources of funding will be required to be secured in the future as the projects progress.

If you have any queries, please contact Nimrod's Share Registry, Computershare, on 1300 552 270 (within Australia) and +61 3 9415 4000 (outside Australia).

On behalf of the Board, I thank you for your continued support of Nimrod.

Yours sincerely

A handwritten signature in black ink that reads "B D McIver".

Bruce McIver AM
Chairman
Nimrod Resources Limited